

# WORK INSTRUCTION FOR CDI SURETEST 600TL-2 TORQUE CALIBRATOR

ISSUE 1
REVISION 0

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# WORK INSTRUCTION FOR CDI SURETEST 600TL-2

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### **FRONT MATTERS**

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### **USING THIS WORK INSTRUCTION**

This Work Instruction contains instructions for use and setup of the **SURETEST 5000-3** Torque Calibration System. A table of contents and a table of illustrations are provided to make this Work Instruction easy to use.

Some of the information shown in text or illustrations is obtained using optional equipment.

### References

All information is referenced to the SURETEST AND 600TL Model 5000-3 Torque Calibration System User's Manual.

### **Equipment Damage**

The possibility of damage to vehicles or equipment is introduced by a signal wordindicating this condition.

Example:

### **IMPORTANT**

The connector on single transducer cables contains the EEPROM calibration memory chip. Never attempt to remove the connector from the transducer. It is installed with apermanent adhesive.

### Safety Messages

Safety messages are provided to help prevent personal injury and equipment damage. All safety messages are introduced by a signal word indicating the hazard level. The types of safety messages are Danger, Warning and Caution.



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DANGER

Indicates an imminently hazardous situation which, if not avoided, willresult in death or serious injury to the operator or to by standers.

WARNING

Indicates a potential hazard which, if not avoided, could result in death or serious injury to the operator or to by standers.

CAUTION

Indicates a potential hazard which, if not avoided, may result in minor ormoderate injury to the operator or to by standers.

The three-part message panel, used with safety messages, uses three different type stylesto further define the potential hazard:

- Normal type states the hazard,
- Bold type states how to avoid the hazard, and warning.
- Italic type states the possible consequences of not avoiding the hazard.

Some safety messages contain visual symbols with signal

words. Example:

### WARNING

Flying particles can discharge when applying torque.

- Users and bystanders must wear safety goggles.
- Always wear safety goggles when applying torque.

Flying particles can cause injury.



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### SAFETY INFORMATION

### Important Safety Instructions

This Work Instruction contains important safety and operating instructions for CDI 5000-3 Torque Calibration System. Refer to the information in this Work Instruction often for safe operation.

### Read All Instructions

Read, understand, and follow all safety messages and instructions in this Work Instruction and on the test equipment. Safety messages in this section of the Work Instruction contain a signal word, a three-part message.

The signal word indicates the level of hazard in a situation:

- Danger indicates an imminently hazardous situation which, if not avoided, will
  result indeath or serious injury to the operator or bystanders.
- Warning indicates a potentially hazardous situation which, if not avoided, could resultin death or serious injury to the operator or bystanders.
- Caution indicates a potentially hazardous situation which, if not avoided, may result inmoderate or minor injury to the operator or bystanders.

The three-part message uses three different type styles to further define the potentialhazard.

- Normal type states the hazard.
- · Bold type states how to avoid the hazard.
- Italic type states the possible consequences of not avoiding the hazard.

### SAVE THESE INSTRUCTIONS

### WARNING

Risk of electric shock and fire.

- For indoor use only. Do not expose the charger to rain or snow. Do not use in damplocations.
- Replace defective cord immediately. Return to qualified service center for replacement. Electric shock or fire can cause injury.

### WARNING

Flying particles can discharge when applying torque.

- · Users and bystanders must wear safety goggles.
- Always wear safety goggles when applying torque.
- Do not use this equipment with the power off. Always turn on the indicator and loader so the torque and load values are indicated on the display. The safety relays only workwhen the power is on. Flying particles can cause injury.



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### WARNING

Risk of entanglement.

- When starting power tools, check for obstacles near your hand and anticipate thereaction force by gripping the tool firmly.
- Do not wear loose clothing and jewelry while operating a power tool. Loose clothesand jewelry can be caught in moving parts.
- Keep body parts away from rotating parts.
- Wear a protective hair covering to contain long hair and prevent contact with movingparts.
- Do not overreach. Keep proper footing and balance at all times. Entanglement can cause injury.

### WARNING

Improper use can cause breakage.

- · Read instructions before operating.
- Follow manufacturer's instructions, safety precautions, and specifications whenoperating tools. Broken equipment can cause injury.

### WARNING

- Make sure all components, including adaptors, extensions, drivers and sockets are rated to match or exceed the torque or load being applied.
- Be sure the capacity of the 5000-3 system matches or exceeds each application before performing a procedure.
- Do not use the 5000-3 system if it makes unusual noises, has loose parts, or shows anyother sign of damage. Have repairs performed at a CDI Service Center before use.
- Do not use chipped, cracked, or damaged sockets and accessories.
- Do not remove any labels. Replace any damaged label.
- Follow good, professional tool practices:
- \*\* Pull on a wrench handle \*\* do not push \*\* and adjust stance to prevent a possible
- \*\* Do not use extensions, such as a pipe, on a wrench handle.
- When using ratchets, make sure the direction lever is fully engaged in the correctposition.
- Never attempt to test an impact tool on this instrument.
- Always position the 40" arm over the front of the stand as shown. Never extend the testarm behind the stand. The stand will tip over when weights are applied.
- Always be alert to the potential for personal injury that may be caused by excessive torque applications, careless handling of heavy weights, and out-ofbalance or unsafeweight distribution.



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### **CHAPTER 1**

### 1.1 INTRODUCTION



The **SURETEST** is a laboratory grade instrument that providesTORQUE measurements. Although designed as an independent digital indicator, it can also be used in an integrated environment as the principal component of a Torque Calibration System. The **SURETEST** features versatile data acquisition capabilities including measurement storage, retrieval, statistical analysis, and automatic downloading to an external printer/computer. A remote computer COM port is available for PC interfacing.

Used with precision torque transducers, the *SURETEST* provides high speed monitoring of static or dynamic torque inputs. Torque transducers, purchased separately, are available in ranges from 15-200 in.oz, to 200- 2000 ft.lb. and provide system readings with an accuracy of  $\pm$  0.25% of indicated value, or better. A special memory chip is built into each torque transducer that identifies its range and maintains its calibration between any other *SURETEST* with an accuracy of  $\pm$  0.5%. The *SURETEST* and its transducers may be calibrated by using accessory precision bars and certified weights.

All readout of torque in ft-lb, in-lb, in-oz, Nm, dNm, cNm, mkg as wellas calibration, statistical analysis and set-up functions are reported on a versatile 1.5" x 5.5" graphic dot matrix Liquid Crystal Display (LCD).



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Set-up and calibration programming is entered using easy-to-use front panel membrane keys. The number of keys is kept to a minimum. In addition, concise menus and graphic symbols are used to guide the user through all set-ups and operations. HIGH and LOW torque limits are adjustable to give an audible alert. The user selects **TRACK** mode to display torque values as they are applied, **PEAK HOLD** or **POWER TOOL** modes to display the highest torque value applied, or FIRST **PEAK** mode which captures the torque output at the "click" of a set-ablewrench or driver. **CLEAR, STORE** and **SEND** functions can be set up for automatic or manual operation.

The **SURETEST** stores and recalls up to 3000 torque readings and does statistical analysis on them for downloading to printer or computer. The statistical report (print out) includes a simple histogram for process monitoring. True RS-232 serial printer and separate RS-232 computer COM ports are at the back of the unit.

The **SURETEST** operates directly from any AC power line between 100 VAC to 230 VAC, 50–60 Hz without the need for switch selection. A hard-wired lithium battery keeps the internal memory and date-time clock operating for up to 10 years. The real time clock is fully year 2000 compliant.



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# CHAPTER 2 2.1 FUNCTIONAL, DESCRIPTION AND SPECIFICATIONS

The *CDI 5000-3* is CDI's next generation Torque Measurement System. It provides exceptional accuracy and ease of use. It is packaged in a compact, sturdy and attractive housing unit which requires little room on a laboratory bench. The *SURETEST* is typically used in conjunction with a Transducer and a 600TL bench top Mechanical Loader.

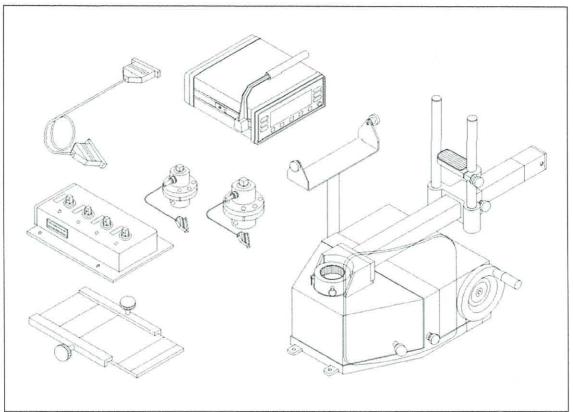


Fig 2-1

#### Base Unit

The **SURETEST** monitors and displays the torque applied.

### Transducer (Accessory)

The loader accepts all **2000** series single transducers directly. Use a 2000-500-02 adapterkit to mount the 2000-400-02 4-in-1 transducer.



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### Loader

Use the 600TL Manual Loader for testing and calibrating all torque wrenches, drivers, torque multipliers, non-impact pneumatic and electric nut runners. Loader components are:

- Safety Shield Hand Crank
- Transducer Mounting



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# SURETEST BASE UNIT Front Panel



Figure 2-2 SURETEST Front Panel

- **A- Membrane Function** (F1, F2, F3, F4, F5, F6), soft keys, and **Cursor/Selection** (Up (↑), Down (↓), Left (←), Right (→) and Enter (↵) Keys.
- B- Soft Key Menu: Zero, # Data Stored, Setup, Send, Store, Clear, Escape, Format.
- C- Real Time Clock, HH:MM: SS
- D- Modes: Track, Peak Hold, First Peak and Power tools.
- E- Maximum Range of Transducer.
- F- Engineering Units: Nm, dNm, Ncm, mkg, cmkg, ft. lb., in. lb., in.oz
- G- Power: On/Off
- H- Bar Graph: Each dot represents 10% of transducer full scale.
- I- Torque Reading: Full 5-digit reading Plus Sign (for direction)



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### **Display**

A 240 x 64 Full-featured Graphic LCD is used to provide versatile and clear displays of system menus as well as measurements. Characters and symbols are displayed in different fonts:

- Maximum transducer range in the selected UNITS of measure.
- The number of the present data memory location.

### Front Panel Membrane Cursor and Function Keys

The **SURETEST** is supported by a powerful Graphic User Interface (GUI). Set up, Command, or Control is done by selecting the appropriate Action Item on one of the provided Menus. Front Panel Membrane Cursor and Functions keys are defined to guide the User in selecting an Action Item.

There are 6 function (soft) keys: F1 through F6. Their respective uses are clearly indicated on the LCD.

To select an Action Item, the User simply presses a Function Key (F1-F6) to get to a Menu, uses a Cursor Key to move to the Item, then hits 'ENTER'.

In addition to the 'ENTER' key, there are 4 Cursor Keys: **Up**  $(\uparrow)$ , **Down**  $(\downarrow)$ , **Left**  $(\leftarrow)$ , **Right**  $(\rightarrow)$ . The GUI also provides Prompts to further assist the user in navigating the Menus.

### **Power Up Sequence**

Upon power up, the *SURETEST* automatically performs Self-tests and displays the results. Any detected non-functional hardware will be reported on the LCD. If a **4-in-1** transducer is connected, the *SURETEST* performs ZEROTARE, then displays the following default menu while continuously checking for any activity from an input transducer:



The user can either press F1 to display previously collected data (if any) or enter Setup Mode, F2. Any detected torque measurement will cause the **SURETEST** to enter Measurements mode where the following menu is displayed:



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The **SURETEST** returns to the default menu from the measurements mode in the event there is no selection / Input by the User for more than two minutes. This serves as a reminder for more (input) measurements.

#### Setup Mode

The following Selections are available:

- SELECT MODE
- SELECT UNIT
   SELECT LANGUAGE
- 4. MANUFACTURER'S DEFAULTS
- AUTO SETTINGS
- 6. EDIT LIMITS
- CLOCK ADJUST
- 8. CALIBRATION
- EDIT PARAMETERS
- 10. INTERNAL DIAGNOSTIC
- 11. ABOUT



### 1. Select Mode



Selects either TRACK, PEAK HOLD, FIRST PEAK, or POWER mode.

- TRACK: continually makes Torque Measurements.
- PEAK : makes Torque Measurement at the Highest Peak.
- 1.PEAK: makes Torque Measurement at the First Peak.
- POWER: makes Torque Measurement at the Highest Peak at a faster rate.



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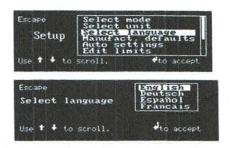
#### 2. Select Unit





Selects the following Torque **units** on LCD Display: Nm, dNm, cNm, mkg, cmkg, ft. lb., in. lb., in. oz.

### 3. Select Language



Selects either English, German (Deutsch), French (François), Spanish (Española).

#### 4. Manufacturer's Defaults:



Default: Min. Track 0.1%; Min. Peak 1%.

A warning message is first displayed. Upon confirmation by the User, the Default Settings will be loaded into the *SURETEST*.



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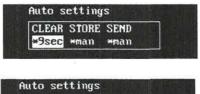
### 5. Auto Settings



Sets up CLEAR, STORE, and SEND functions. There are 2 options: Automatic or Manual.



Selection: Automatic Clear, Automatic Store and Automatic Send data out (to RS-232 port). Selection: Delay 9 seconds then clear the Display, Manual Store and Manual Send.





Selection: Automatic Clear, Automatic Store and Manual Send.



#### **Edit Limits**

Sets up high torque limit preset. (-->) (F4) to go Down 1 line. Sets up low torque limit preset. (<--) (F5) to go Up 1 line.

Use Up or Down cursor key to increment or decrement the respective value. Use Left (←) or Right (→) cursor key to select digit.

Press 'Save' (F2) to activate the change. Press 'Clear' (F1) to Clear All Limit set-up. Press 'Escape' (F3) to Exit. Last setup is retained.





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### 6. Clock Adjust



Edits DATE/TIME programming function.

To adjust the Clock, use Left  $(\leftarrow)$  or Right  $(\rightarrow)$  cursor key to get to Day, Month, Year, Hour, Minute, or Second field. Then use Up  $(\uparrow)$ , Down  $(\downarrow)$ , cursor key to increment or decrement the respective value.

Press and hold the cursor key to change the value quickly.

Press 'ENTER' to activate the change.



### 7. Calibration



This enables the User to perform calibration of the *SURETEST* base unit and transducers. (Refer to chapter 5).

### 8. Edit Parameters





Sets up serial communications protocol.

Sets delay (in ms) per character upon printing. Sets delay (in ms) per Linefeed.

Minimum block-out with zero at 0.1% F.S. in Tracking Mode.

Minimum block-out with zero at 1.0% F.S. in Peak-Hold Mode.

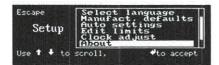


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### 9. Internal Diagnostic

For Manufacturer's use only.

#### 10. About



This provides relevant information regarding the Manufacturer, the software version, and the serial number of the *SURETEST* device.

### 11. Other Features:



Provides manual ZERO TARE.

Stores present measurement to memory (Data 0001 in the example below).



Sets up memory clear options in RECALL mode. Recalls memory data to display.



Format (F3) calls Statistical analysis to display.



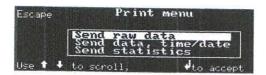


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Send (F4). Send data to printer.



Sends all memory data, statistical analysis, and histogram to printer port. Sends data list with or without date-time stamp to computer / printer.

Manually clears display in PEAK, FIRST PEAK, POWER TOOL modes.









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# SURETEST BASE UNIT Rear Panel (input/Output)

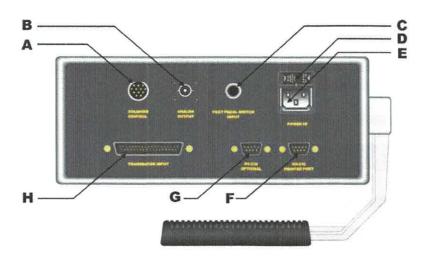


Figure 2-3 SURETEST Rear Panel

### A - Solenoid Control (Hirose RM15TRD-12S)

(for use with optional 2000-600-02 Loaders)

PIN FUNCTION

10 Loader Relay Common

11 Loader Relay CCW Limit

12 Loader Relay CW Limit

### B - Analog Output (BNC)

Analog output provides a voltage level output that is directly proportional to transducer input, from -1.8V (full scale counterclockwise) to +1.8V (full scale clockwise). Zero offset +/-100 mV. Linearity +/-1% of reading. Maximum load = 5 mA.

When using the 4-in-1 transducer, zero output fluctuates until one of the transducers is scan selected by applying 5% of full-scale torque.

### C - Foot Pedal Switch Input

(Used to send output to printer)

### D - Fuse Holder

Use AC fuse at specified rating only. (3.15 Amp).

### E - Input AC Voltage

Automatic Selection of any AC voltage from 100VAC to 230VAC, 50-60 Hz, 50 W.



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#### F-PRINTER PORT (DB-9P)

PIN **FUNCTION** 

2 Receive

3 Transmit

5 Ground

#### G-OPTIONAL (DB-9P)

PIN **FUNCTION** 

2 Receive

3 Transmit

5 Ground

#### TRANSDUCER INPUT (DB-37S) H.

#### PIN **FUNCTION**

- 1 not used
- 2 ground
- 3 smart chip - bit 2
- 4 smart chip - bit 0
- single xducer (-) signal single xducer (+) signal 5
- 6
- 7 ground
- 8 4-in-1 xducer (-) signal 2
- 4-in-1 xducer (+) signal 2 9
- ground 10
- 11
- 4-in-1 xducer (-) signal 4 4-in-1 xducer (+) signal 4 12
- 13 4-in-1 xducer LED 2
- 4-in-1 xducer LED 4 14
- loader relay CW limit 15
- not used 16
- not used 17
- ground 18
- 19 bridge excitation (+3V)
- not used 20
- 21 smart chip - bit 3
- 22 smart chip - bit 1
- 23 ground
- ground 24
- 4-in-1 xducer (-) signal 1 25
- 4-in-1 xducer (+) signal 1 26
- 27 ground
- 28
- 4-in-1 xducer (-) signal 3 4-in-1 xducer (+) signal 3 29
- 30 no transducer
- 4-in-1 xducer LED 1 31
- 4-in-1 xducer LED 3 32



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- 33 loader relay CCW limit
- 34 loader relay common
- 35 Vcc (+5V@100 ma. max)
- 36 ground
- 37 bridge excitation (+3V)

### **SURETEST** Transducers

**SURETEST** transducers provide industry standard square drives. They feature a fullbridge strain-gauge @ 350 Ohms nominal. Full range output is 1500 uE, 9mV (3mV/V @ 3.0V excitation).

Torque transducers use a built-in EEPROM memory chip that stores range identification and calibration factors. Calibration of transducers is accomplished using precision torquebars and certified weights. After a transducer is calibrated, it provides  $\pm 0.5\%$  system accuracy with any **SURETEST** System. If the transducer and **SURETEST** are calibrated together, the system accuracyincreases to  $\pm 0.25\%$ .

### Transducer Dimensions/Transducer Torque Range

(Refer to table on page 24).

### Display Resolution for Transducers

Calibration also results in a specified display resolution on the **SURETEST**. Display resolution is dependent on the type of transducer being used. Display resolutions for the specified transducer are shown on page 25.

**SURETEST** torque transducers can withstand an overload of 110% of full range. The **SURETEST** alarms, (audible beep and display "OVER") at 110% of rated capacity. To protect the tool under test or to serve as a fastener installation torque preset alert, the **SURETEST** produces a constant audible tone when the input torque exceeds the SET LOW limit. It then produces a pulsating tone when the input torque exceeds the SET HIGH limit. The **SURETEST** Base Unit ignores inputs less than 0.1% of full range in TRACK mode, 1% in PEAK HOLD mode, 7% in FIRST PEAK and POWER TOOL modes.

With the 4-in-1 transducers, the **SURETEST** System ignores inputs less than 1% of full range after scan select.



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### **Specifications**

### SURETEST TORQUE CALIBRATION SYSTEM Specifications

#### System Accuracy

 $\pm 0.25\%$  of reading @ 25°C with **SURETEST** Base Unit and transducer calibrated together. (**SURETEST** Transducers used with, but not calibrated to, another **SURETEST** Base Unit provide asystem accuracy of  $\pm 0.5\%$  of reading @ 25°C.

Temperature Drift +0.03%/°C (+0.017%/°F).

### Display

 $5.5" \times 1.5"$  backlighted LCD graphics display, 240x64 dot matrix., 0.67" torque digits character height.

#### **Display Capacity**

16-bit A/D, 5 digits ±32,000 counts. Sample rate, 2000 sample/sec., display rate 5 updates/sec. Refer to transducer range & resolution charts on page 24 and 25.

#### Language Select

English, German, French and Spanish.

#### Bar Graph

Zero to transducer full-scale. Resolution, 10 major divisions, 100 minor divisions.

### Units of measure

Ft. lb., in. lb., in. oz., Nm, dNm, cNm, mkg, cmkg. (Refer to transducer range and resolutions charts on pages 24 and 25.

#### **Measurement Modes**

Track, Peak Hold, First Peak, Power Tool.

### Keypad

Sealed membrane keypad with audible feedback featuring "Softkey" user interface.

Features: Zero tare; Mode, Units and Language select; High and Low limits setup; Auto Store, Clear and Send select; Clock adjust; Calibration; and RS232 programming.

#### Data Storage/Recall with Date-Time Stamp.

3,000 measurements

Remote contact, (optional foot pedal) manual send to printer.

#### Statistical Analysis

Max, Min, Range, Mean, Sigma N, Sigma, Cp, Cpk, %Error, Go, Nogo, Printout Histogram.

#### Serial Output Ports

Printer, RS232 True, 300-19.2k Baud, 8 data bit, 1 stop bit, no parity, (default 9600 Baud). Optional Computer COM port, as above, (default 19.2k Baud).

#### **Analog Output**

+(CW), -(CCW) 1.8V at transducer full range. Linearity ±1% of reading, ±100mV zero offset.



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**Loader Control Relays** 

Two, normally open, from rated 12VDC@1/2A close contact at 110% CW or CCW of torque transducer range, and release at 105% (open contact). (For use with optional 2000 600 Manual Loader)

### **Power Requirements**

100-230 VAC, 50-60 HZ, 50 W, automatic voltage selection. Fused at 3.15 A.

#### **Environmental**

Operating Temperature: 10-32°C, (50 to 90°F) Storage

Temperature:

-20-50°C, (-2 to 122°F)

Temperature Drift:

+0.011%/°C, (0.006%/°F)

Humidity:

up to 85% non-condensing

### Weight

8.4 lbs.

#### **Dimensions**

11.0" Wide, 4.5" High, 13.0" Deep with handle/bail

#### TRANSDUCER

**Specifications** Accuracy

±0.2% of reading @ 25°C, within specified range, when used as prescribed with the 600TL.

RANGE AND DIMENSIONS					
STOCK No.	TORQUE RANGE	DRIVE			
2000-12-02	60-600 ft.lb.	3/4" Ext			
2000-400-02	4-50 in.lb.	1/4 "Ext			
4 -in- 1	30-400 in.lb.	3/8" Ext.			
	80-1000 in.lb.	3/8" Ext.			
	20-250 ft.lb.	1/2" Ext.			

#### **Environmental**

Operating Temperature: 10-32°C, (50 to 90°F) Storage Temperature: -20-50°C, (-2 to 122°F)

Temperature Drift:

+0.02%/°C, (0.011%/°F)

Humidity:

up to 90% non-condensing



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	mkg	cmkg	ft. lb.	in. lb.	in. oz.	Nm	dNm	cNm
2000-4-02	.00001	.0007	.00005	.0006	.01	.00007	.0007	.007
2000-5-02	.00003	.003	.0002	.002	.04	.0003	.003	.03
2000-6-02	.0001	.01	.0008	.01	.2	.0011	.011	.11
2000-65-02	.0003	.03	.002	.03	.5	.003	.03	- 3
2000-7-02	.001	1.1	.006	.08	1.2	.009	.09	.9
2000-8-02	.002	.2	.016	.2	3.2	.02	.2	2
2000-10-02	.004	.4	.03	.3	5	.03	.3	3
2000-11-02	.007	.7	.05	.6	10	1.07	1.7	17
2000-12-02	.016	1.6	.12	1.4	n/a	.16	1.6	16
2000-13-02	.03	3	.2	3	n/a	.3	2.7	n/a
2000-14-02	.05	5	.4	5	n/a	.5	5	n/a
								1110
2000-400-02	.0001	.01	.0008	.01	.2	.001	1.03	1.3
	.001	1.1	.006	.08	1.2	.009	.09	.9
	.002	.2	.016	.2	3.2	.02	.2	2
	.007	.7	.05	.6	10	.07	1.7	7

### 600TL Loader

### **SpecificationsInput**

### torque (Hand crank)

6 ft. lb. maximum

### Output torque

600 ft. lb.

maximum30°

Rotation

### **Dimensions**

48.1" wide (with deflection beam fully extended), 26" high (with SURETEST on bracket), 29"deep (from crank handle open with SURETEST on bracket)

### Weight

65 lbs.

### Optional Calibration Fixturing (load arms and weights)

±0.05% accuracy



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### **CHAPTER 3**

# 3.1 SETUP AND PROGRAMMING CDI 5000-3 TORQUE CALIBRATION SYSTEM SETUP

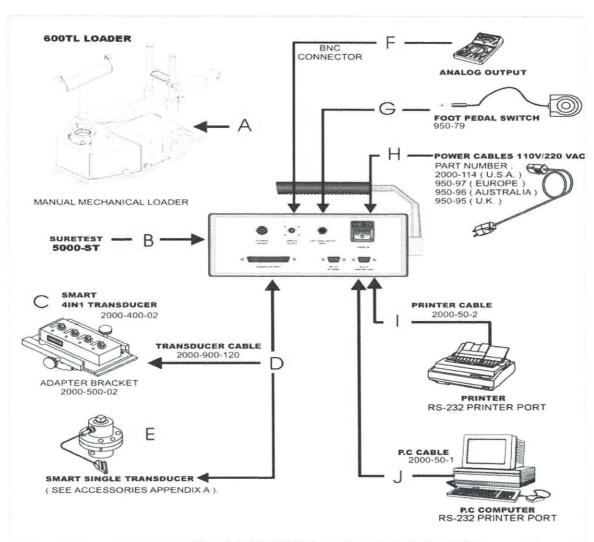


Figure 3-1: CDI 5000-3 Torque Tester/Calibrator/Loader Setup

### **Back panel connections**

Α	600TL Manual Loader	F	Analog Output
В	SURETEST Base unit	G	Foot pedal switch
С	Smart 4-in-1 Transducer & Bracket adaptor	Н	Power cables (100/230 VAC)
D	Transducer cable	ı	Printer cable
Е	Smart Single Transducer	J	Personal computer cable

Note: Cable (J) is connected to the Optional Port for software upgrades only.



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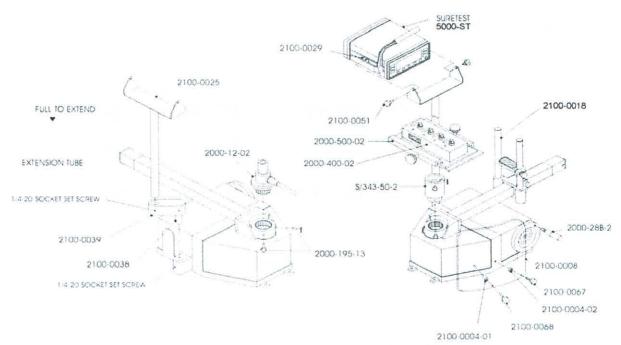


Figure 3-2: Setting Up the CDI 600TL-2 System

Figure 3-3: Setting Up the CDI 5000-3 Torque Calibration System

#### Setting Up the CDI 5000-3 Torque Calibration System

- 1. Bolt the loader to a sturdy location.
- 2. Install Pivot tube, Extension arm and Bracket. Adjust to desired position then lock using three set screws shown on Fig. 3-2.
- 3. Install the SURETEST unit to the bracket and lock the unit using the two side knobs.
- 4. Install slide assembly (2100-0018), then lock using the side knobs as shown on Fig. 3-3.
- 5. Install the appropriate transducer or standoff (for 4-in-1) to the loader drive.
- 6. Install two quick release pins, part number 2000-195-13.
- 7. For 4-in-1 unit, install 4-in-1 bracket (2000-500-02) to the standoff as shown of Fig. 3-3 and insert two quick release pins (2000-195-13). Slide 4-in-1 (2000-400-02) on the bracket and align the selected transducer over the loader drive. Tighten the left knob first, then the top knob.

### Note: To use the two small transducers, remove the 4-in-1, rotate 180 degrees, and reinsert.

- Connect the transducer cable, part number 2000-900-120, between the SURETEST and transducer.
- Install the safety shield to the front of the 600TL.
- 10. Pull Extension tube (to test wrench with extension) as shown on Fig. 3-2 until lock pins snap.

### For testing procedures refer to Chapter 4—Using the Torque Tester.



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### **SURETEST** Base Unit Controls

Refer to the illustration below when performing the power-up and programming procedures.



Figure 3-4: SURETEST Controls

- SURETEST Graphic Display
- Power Switch
- Front Panel Membrane Function Keys

### **Powering the Equipment**

To power the equipment, press the power button on the front of the **SURETEST**.

 At POWER ON, the SURETEST performs a self-test and momentarily displays the results on the display.



· With no transducer installed, the display then reads:



• When applying power with the transducer connected, or when connecting a transducer while the power is on, the display momentarily reads:



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### Zero tare prompt

### 4- in-1 Transducer Installation

When a 4-in-1 transducer is installed, the following is displayed:



The Engineering Unit are in. lb.



The Engineering Unit are ft. lb.

All four transducers are scanned as indicated by their associated red LED indicators. To select one ofthe transducers, apply at least 5% of its full range torque. To return to the scan mode, press ENTER (4). The number of successful calibration checkpoints, (CCW, CW) is shown at the top right for each transducer. Once selected, the display reads as show below.

NOTE: To return to the scan mode, press ENTER (4).

### Single Transducer Installation:

When a single transducer is installed, the following is displayed:



The user can enter Setup mode then proceed to make torque measurements.



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### **Setup Programming**

### Setting up Date and Time

1. Press (Setup).



Scroll Down (↓) to select Clock Adjust. Press Enter (↵).
The display reads:



- 3. Use Left (←) or Right (→) (Up (↑) or Down (↓) Cursor to select (reverse video)the date/time element to be changed.
- Increment or decrement the date/time element by repeatedly pushing Up
   (↑) or Down (↓) cursor. Push and hold Up (↑) or Down (↓) cursor to change
   the display quickly.
   (Day to month to year and seconds to minutes to hours will roll over but not back)
- 5. Press ENTER (4) to update date and time and to return to measurements mode.

### Setting Up High and Low Limits Alert

Use HIGH and LOW Limits Alert to protect the tool under test or serve as a fastener installation torque preset alert. The **SURETEST** produces a constant audible tone when the input torque exceeds the LOW limit. It then produces a pulsating tone when the inputtorque exceeds the HIGH limit.

It is necessary to program these limits if statistical analysis is to draw a histogram, whichincludes reporting out-of-limit parameters.

Changing transducers does not automatically change HIGH and LOW limits.

Setting High or Low Torque Limits

- 1. Press (Setup).
- 2. Scroll Down (1) to select Edit limits.



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The display reads:



- 3. Press Enter (4). The display reads:
- 4. Press --> (F5) or <-- (F6) to select High or Low limit.



- Use Left (←) or Right (→) Cursor to select a digit to be changed.
- Increment or decrement the selected digit by pushing Up (↑) or Down (↓) cursor. Push and hold Up (↑) or Down (↓) Cursor to change the display quickly.
- Select and change the next digit using Left (←) and Right (→) DIGIT and Up (↑) or Down (↓) cursor, respectively. Continue until all digits are set.
- 8. Press (Save) to save and to return to measurements mode.



### Set-up AUTO Settings

Use AUTO Settings to program the CLEAR, STORE and SEND functions for automatic or manual operation. Use these functions in PEAK HOLD, POWER TOOLand FIRST PEAK modes to STORE torque measurements to memory, CLEAR the display, and SEND the last measurement captured on the display to the printer or PC. Auto STORE and SEND are initiated at either auto or delayed CLEAR operations.

### Use the manual modes to:

- Store the present reading by pushing STORE, (F5) in all measurement's modes.
- Clear a captured display by pushing CLEAR, (F6) in measurements modes.
- Send a measurement to the printer/port by pushing SEND, (F4) in Measurements modes.



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#### Use the automatic modes to:

- Store the last measurement, and/or
- Send the last measurement to the printer/port by initiating the auto or delayed function.

Auto **CLEAR** can be programmed with a 1 to 9 second delay. Use this feature to visuallynote the reading before the display clears. Auto **CLEAR** with no delay stores, prints and/or clears with no delay at the initiation of the next torque input.

STORE (F5) must be pressed manually to save the last reading. Auto CLEAR must be selected to use auto STORE and auto SEND.



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### To Program AUTO CLEAR, STORE, or SEND:

- 1. Press (Setup).
- Scroll Down (1) to select Auto settings.

The display reads:



3. Press Enter (4). The display reads:



 Use Right (→) and Left (←) Cursor to position the reverse-video characters underthe function being changed. To program:

**CLEAR**, press Up (↑) or Down (↓) cursor to select "man" (manual clear), "auto"(automatic), or (delayed automatic) from "1 Sec" to "9 Sec" seconds.

**STORE**, press Up  $(\uparrow)$  or Down  $(\downarrow)$  cursor to select "man" (manual) or "auto" (automatic).

**SEND**, press Up  $(\uparrow)$  or Down  $(\downarrow)$  cursor to select "man" (manual) or "auto" (automatic).

5. Press ENTER (4) to save 'Auto settings' and to return to measurements mode.

### **DATA LIST Memory**

When changing sensors, or when creating a new statistical data list, the data list memory must be cleared. The entire memory list or any single memory location may be selectively cleared. Clearing from the top of the list decrements the total number of memory locations. Clearing from inside the list shifts all subsequently taken readings down from that location and decrements the total number of memory locations.





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### **Clear Single Memory Location**

Use the procedure in this section to clear a single memory location.

- 1. Press (Data) (F1) to enter data list display. The display reads:
- 2. The units and present memory location are given on the top line. The total number of memory locations are to the right -- separated by a forward slash (/). The bar graph to the right of the data list indicates how far in the list the current data display is positioned. Use the Up (↑) or Down (↓) Cursor to select data.

+018.82 in.lb., Time: 09:46 Date: July 01, 1999; Location 9 of 11



Press (DEL 1) (F5) to delete one data entry (reverse video).
 The display automatically updates, (decrements by one) the total memory locations on the top line.

### **Clear All Memory Locations**

Use the same above procedure for single memory location. Press (Clear) (F6) to clear all memory locations. The following warning appears:



Select "Yes" to clear all memory.

An audible alarm sounds momentarily. The **SURETEST** automatically returns to measurements mode.

### **Setting Up Printer Port**

The **SURETEST** is equipped with two RS-232 serial communications ports for use withan external printer or personal computer. The transfer rate is programmable (for printer port only) from 300 to 19.2K baud rate with 8 data bits, 1 stop bit and no parity. The recommended default is 19200 baud for Optional Port and 9600 for Serial Printer.



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Communication setup as: (300 - 19200), 8 Data bits, 1 Stop Bit, No Parity

Connect the Printer port to a computer or printer. All (serial) communications will takeplace under User's command(s) Edit Parameters set-up mode.

#### 1. Press Setup



- 2. Scroll Down (1) to select Edit Parameters
- 3. Press Enter (↵) the display read:



- 4. Press --> (F4) and <-- (F5) keys to select parameter to change.
- 5. Use Left  $(\leftarrow)$  and Right  $(\rightarrow)$  cursors to select digit to change.
- 6. Use Up (↑) or Down (↓) cursors to increment or decrement digit.
- 7. Press Enter (4) to accept changes and return to measurements mode.



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## **CHAPTER 4**

### 4.1 CDI 5000-3 TORQUE CALIBRATION SYSTEM SETUP

This chapter contains information on how to test, measure, and use the *CDI* 5000-3 Torque Calibration System.

## **Testing Torque Wrenches and Drivers**

To use the *CDI 5000-3* Torque Calibration System for torque wrench testing, a transducer of the appropriate range is fitted to the 600TL Manual Loader.

The Loader provides a stop that holds the torque wrench handle fixed and rotates the transducer under the wrench drive. The system applies a precise, monitored torque to the wrench. For additional information refer to Chapter 6, 600TL Manual Loader.

### Selecting a Transducer

When selecting a transducer, choose a single transducer that covers the low to highend capacity of the torque wrench. Although possible, it is best not to change transducers between calibration checkpoints. For example: to test or calibrate a 20 to 100 ft.lb. wrench, use the **2000-10-02** transducer, which covers the range between 10 and 125 ft.lb.

## Installing a Transducer

Install the transducer by lining up the red mark with the "TORQUE" label on the loader. For additional information refer to 600TL Manual Loader.

- When changing or replacing transducers, adjust HIGH and LOW limits to remain within the capacity of the tool under test. For additional information refer to Chapter 3 Setting Up High and Low Limits Alert.
- If you must retain the statistical analysis, do not change HIGH and LOW limits after changing the transducers and be careful not to exceed the wrench capacity.

The procedures provided in this manual are general. You may use or establish your own testing procedures, techniques or standards.



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# Dial and Bending Beam Torque Wrenches and Screwdrivers

Be sure the **SURETEST** transducer is capable of handling the intended torque to avoid damaging the transducer.

### WARNING

Do not use this equipment with the power off. Always turn on the Base Unit so thetorque values are indicated on the display.

- To program the SURETEST Base Unit refer to Chapter 3 Set Up and Programming touse HIGH and LOW limit alert, data STORE, display CLEAR, printer SEND and Statistical analysis features.
- Press Setup then Select Unit to select the desired engineering unit of measure on thedisplay. It is easiest to match that of the tool under test.
- Press Setup then Select Mode to select TRACK mode.
- 4. Install the tool onto the torque transducer-loader. Slowly apply clockwise (CW) torque using the Loader crank handle until the indicator displays the full-scale torque for the tool. Release the torque and repeat twice again to exercise the tool and the transducer.
  - When applying torque by hand, make sure to hold the drive end of the tool perfectly inline with the transducer drive to minimize side loading errors.
- Remove the tool from the transducer-loader and press Zerotare.
- Press Setup then Select Mode to select PEAK HOLD mode.
- 7. Reinstall the tool and slowly apply CW torque to the first checkpoint or calibration point recommended by the manufacturer. If the point is not specified, use the desired working torque or about 70% of full scale.
- Read the tool display. The percentage difference between the SURETEST and tool readings should not be greater than the sum of their respective accuracies.

#### Example:

When tool accuracy is 4% and **SURETEST** System accuracy is 0.25%, readings shouldbe within ±4.25%.



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- 9. Release the torque, **CLEAR** the display, and reapply torque for each of the remaining check points recommended by the tool manufacturer. If no recommendation is available, check at 20%, 40%, 60%, 80% and 100% of the tool's full scale.
- 10. Repeat steps 4 through 9 in the counterclockwise (CCW) direction.



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## Adjustable or Preset "Click" Wrenches and Screwdrivers

WARNING

Be sure the **SURETEST** transducer is capable of handling the intended torque to avoid damaging the transducer.

Do not use this equipment with the power off. Always turn on the Base Unit so the torque values are indicated on the display.

- To program the SURETEST Base Unit refer to Chapter 3-Set Up and Programming touse HIGH and LOW limit alert, data STORE, display CLEAR, printer SEND and Statistical analysis features.
- Press Setup (F3) then Select Unit to select the desired engineering unit of measure asdisplayed on the display. It is easiest to match that of the tool under test.
- Press Setup Select Mode to select TRACK mode.
- 4. Adjust the tool for maximum "click" setting. Install the tool on the torque transducer-loader. Slowly apply torque using the loader crank handle until the tool clicks or the SURETEST displays 100% of the full-scale capacity for the tool. Release the torque andrepeat twice again to exercise the tool and the transducer.

When applying torque by hand, make sure to hold the drive end of the tool perfectly inline with the transducer drive to minimize side loading errors.

- Remove the tool from the transducer-loader and press Zero tare.
- Press Setup then MODE to select FIRST PEAK mode.

When testing "click" screwdrivers, it may be easier to use the **PEAK HOLD** mode on the **SURETEST** to capture the maximum applied torque reading.

- If featured, adjust the micrometer or preset knob on the tool to the first check point recommended by the manufacturer, or the desired working torque, or approximately 70% of its full-scale torque.
- 8. Reinstall the tool and apply torque until the wrench "clicks."
- Release the torque and note the FIRST PEAK or PEAK HOLD reading. The
  percentage difference between the SURETEST reading and tool setting should not
  be greater than the sum of their respective accuracies.



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### Example:

When the tool accuracy is 4%, and the **SURETEST** accuracy is 0.25%, then readings should be within  $\pm 4.25\%$ .).

- 10. **CLEAR** the display and reapply torque for each of the remaining checkpoints recommended by the tool manufacturer. If no recommendation is available, test at minimum torque, 60% and 100% of full scale.
- Repeat steps 4 through 10 in the opposite direction, if required.



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## Statistical Analysis

The **SURETEST** Base Unit accumulates torque measurements in a data list. The list is created with each auto or manual data store entry. Statistical analysis is calculated on the list and, if HIGH and LOW limits are established, draws a simple histogram of the results. These features are very useful in statistical process control (SPC) management. Statistical analysis can be previewed on the display or sent directly to a printer/computer port. For additional information on setting up printer or PC ports, refer to Chapter 3—Set Up and Programming in this manual.

## **Displaying Statistical Analysis**

1. Press **Data** (F1) select Transducer screen (F2) from measurements mode. Then **Format** (F3).



Repeatedly press Up or Down Cursor Key to scroll through the display as shown the example below:

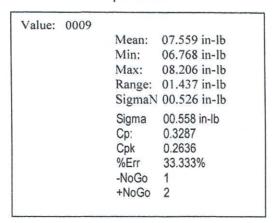


Figure 4-2: Statistical Analysis Display

3. Press **Escape** (F1) to return to measurements mode.

Note: The histogram is only available through the printer/computer port.



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## **Printing Statistical Analysis**

1. Press **Data** (F1) in select Transducer screen or (F2) in measurements mode.then Press **Format** (F3).



2. Press **Send** (F4) to display the Print out menu.



Use Down ( $\downarrow$ ) key to select **Send Statistics** then press **Enter** ( $\triangleleft$ ) to Print. See example printout below.

3. Press **Escape** (F1) to return to measurements mode.

## **SPC PRINT-OUT**

SPC li	sting	
PART N	10.	
NAME		
		NALYSIS
		7/1998 14:23
-	LIMIT DA	
Set Hi	.gh: 254	1.85 in-lb
Set Lo	w : 251	55 in-lb
0001	254.45	in-lb
0002	253.91	in-lb
H0003	254.89	in-lb
0004	252.89	in-lb
0005	253.42	in-lb
0006	253.31	in-lb
0007	252.40	in-lb
	252.49	
0009	252.61	in-lb
L0010	251.49	in-lb



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```
** R E S U L T **
Data : 0010
Max : 254.89 in-lb
Min : 251.49 in-lb
Range: 3.4039 in-1b
Mean : 253.19 in-lb
Sig.n: 0.9755 in-lb
Sigma : 1.0283 in-lb
Cp : 0.5348
    : 0.5317
Cpk
%Err. : 20.000%
-NoGo : 0001
+NoGo : 0001
 HISTOGRAM
LSL :251.55 in-lb
USL:254.85 in-lb
DIV :
       10
-NG0001:X
LSL -----
A 0000:
B 0000:
C 0002:XX
D 0001:X
E 0001:X
F 0002:XX
G 0000:
H 0001:X
I 0001:X
J 0000:
USL
+NG0001:X
Scale: X = 01
A 251.55 in-lb<
    251.88 in-lb<
B
C
    252.20 in-lb<
   252.53 in-1b<
 D
   252.86 in-1b<
 E
 F
    253.20 in-lb<
    253.53 in-lb<
 G
 H
   253.85 in-lb<
     254.19 in-lb<
 J
     254.51 in-lb<
     254.85 in-lb
```

Figure 4-4: Sample Statistical Data Printout



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## Displaying or Downloading Data List

Torque measurements stored in the data list also include a date and time stamp. For additional information on setting up printer or PC ports, refer to Chapter 3—Set Up and Programming in this manual.

### **Displaying Data List**

1. Press Data (F1) in select Transducer screen or (F2) in measurements mode.

The display reads:



- Torque Units of measure are displayed at top of the display with present memory location/total memory locations to the right. Torque readings are to the left of the Time and Date. The last reading is highlighted.
- 3. Use Up (↑) or Down (↓) key to view the data list.
- Press Escape (F1) to return to measurements mode.

## **Downloading Data List to Printer**

- 1. Press Data (F1) from select Transducer screen or (F2) in measurements mode.
- 2. Press Send (F4).

The display reads:



Figure 4-5: Data Download Display.

- 3. To download the raw data list, select **Send raw data** then Press **Enter** (4).
- 4. To download the data list plus date-time stamp, press Down (↓) to select. **Send Data, time/date** then press **Enter** (₄) to print.
- Press Escape (F1) to return to measurements mode.



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## How to Use Analog Output (Rear Panel BNC Connector)

Analog Output on the **SURETEST** provides a real time voltage level that is directly proportional to the torque applied to the transducer. It is useful for direct driving equipment such as analog plotters and chart recorders, or interfacing to a computer/controller with analog to digital (A/D) data acquisition capability. Maximum output loading must be less than 5 mA.

The output varies between approximately +1.8 volts, full clockwise (CW) torqueapplied and approximately -1.8 volts, full counterclockwise (CCW) torqueapplied. Zero offset is within ±100 mv. Linearity is better than ±1% of reading.

When used with the 4-in-1 transducer, zero output varies with the scan of the four transducers. Select one of the four by applying at least 5% of its full range torque to it. Press **ENTER** (<) to return to scanning.

- To program the SURETEST Base Unit, refer to Chapter 3—Set Up ad Programming., use HIGH and LOW limit alert, data STORE, display CLEAR, printer SEND and Statistical analysis features.
- Press Select Mode to select the TRACK mode.
- Connect the recording or monitoring equipment to the ANALOG OUTPUT port using a BNC coaxial connector.
- With no torque applied, measure the ANALOG OUTPUT voltage, and adjust or program your equipment for zero.
- Apply full range torque to the transducer in the CW direction.
- 6. Measure the ANALOG OUTPUT voltage and adjust or program your equipment to display the full range torque value.
- Apply full range torque to the transducer in the CCW direction.
- 8. Measure the ANALOG OUTPUT voltage and adjust or program your equipment to display the full range torque value.



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## **CHAPTER 5**

## 5.1. 600TL - 600 FT. LB. CAPACITY

### Manual Loader

The 600TL Manual Loader is designed as an integral component of the CDI 5000-3 Torque Calibration System providing a precision output torque of up to 600 ft.lb.

#### Application

The loader is a laboratory grade instrument used for testing and calibrating all torque wrenches, drivers and electric nut runners.

#### Transducer Rotation

The manual hand crank provides up to 30° of transducer rotation in both clockwise (CW) and counterclockwise (CCW) directions (±15° from mid-rotation).

#### CDI 5000-3 Torque Calibration System

Components included in System are:

- Base Unit (SURETEST)
- 600TL
- 2000-12-02, 600 ft.lb. transducer
- 2000-400-02, 4-in-1 transducers
- 2000-500-02 Adapter Kit

When the 600TL interfaces with the **SURETEST** unit and the **2000** series of torque transducers, the **SURETEST** Torque Calibration system provides precision loading, monitoring and data acquisition of torque, within ± **0.25**% accuracy.

System capabilities include data storage, retrieval, statistical analysis and automatic downloading to a printer or computer.

Accessory Torque transducers, purchased separately, are available in ranges from 15-200 in. oz to200-2000 ft. lb. The *CDI 5000-3* Torque Calibration system features accessory calibration equipment including precision torque bars, certified weights, calibration mounts and stands.



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# Torque Tester/Calibrator

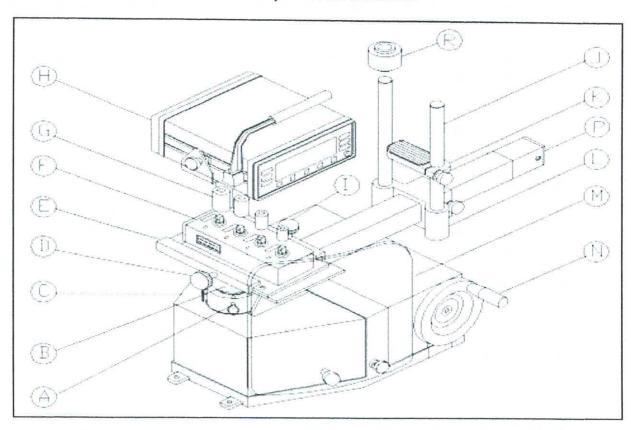


Figure 5-1: Installation multiple transducers

- A- Quick release pin (Transducer)
- B- 4-in-1 Transducer Standoff C- 600TL (Manual Loader)
- D- Side thumb screw
- E- 4-in-1 Adapter Bracket
- F- Multiple Transducers
- G- Drive Adaptors
- H- SURETEST
- I- Top thumb screw
  J- Tube, Load (Part of rest assembly)
  K- Rest, Adjustable
  L- Reaction Slide Assembly

- M- Safety shield N- Hand Crank
- P- Extendable Reaction Bar
- R- Linear Bearing Assembly



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#### Quick Release Pins

Four quick release pins must be installed to lock the standoff to the adapter bracket and loader.

#### Slide thumb screw

Two knobs on the bracket are used to align the selected transducer over the loader drive. Tighten the left knob first, then the top knob. The wrench or driver to be tested is then coupled to the selected transducer using an internal-internal adapter.

#### 4-in-1 Adapter Bracket

Holds the 4-in-1 transducer horizontal to the loader.

### **IMPORTANT**

Adjustable rest on the load tube may be raised or lowered to level the wrench prior toloading. It is normal for the wrench handle to rise as it levels itself under load.

#### **Drive Adaptor**

A drive adaptor couples the wrench to the transducer. Low torque **2000** series transducers use an internal-internal drive adaptor and high torque **SURETEST** transducers may use an adaptor/reducer.

#### Transducer (Accessory)

The loader accepts **2000** series single transducers directly. The **2000-400-02** 4-in-1 transducer can be mounted using a **2000-500-02** adaptor kit.

#### Multiple Transducer - Mounting

Multiple Transducers (2000-400-02) must be installed into the loader using a 4 in 1 Transducer Standoff (B) and a 4 in 1 Adapter Bracket (E) as shown in Fig.6-1 and 6-2. Each transducer must be properly aligned before use. The transducer is properly aligned when the square drive of the transducer is approximately in line with the extendable reaction bar (P). For easier alignment use the marked lines on the 4 in 1 Adapter Bracket as a guide. Aligning the top edge of the Multiple Transducer with each marked line on the 4 in 1 Adapter Bracket provides proper alignment for each transducer. When aligning the 50 in. lb. transducer, the 4 in 1 Adapter Bracket, together with the Multiple Transducer, must be rotated in the 4 in 1 Transducer Standoff (B) for 180 degrees prior to alignment, to avoid interference with the Safety Shield (M).

#### Reaction Slide Assembly (R)

The Linear Bearing Assembly is to be used over the reaction pins for wrenches that are more sensitive to side loading (some electronic type wrenches) and for wrenches that cannot be fully loaded if supported juston the reaction pin (fixed head dial type torque wrenches).



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### Extendable Reaction Bar (P)

The Reaction Bar can be extended to accommodate wrenches up to 43 inches long. There are two lock positions for the slide bar. Only the first one is to be used for testing. The last lockposition is just a safety stop before the slide bar completely disengages from the loader.

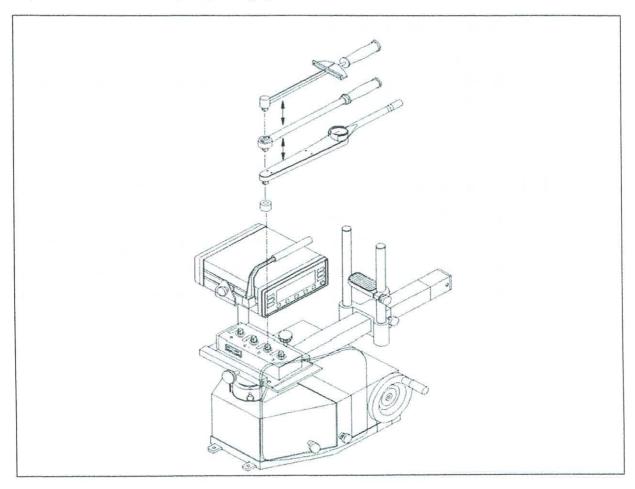


Figure 5-2 Set up for Dial indicating, Deflection Beam and Micro-Adjustable Torque Wrenches.

### 1- Transducer Mounting

A transducer facilitates the low-to-high ranges of the wrench under test. The transducer must be installed into the loader by lining up the red mark and securing it using two quick release pins.



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### <u>IMPORTANT</u>

The connector on single transducer cables contains the EEPROM calibration memory chip. Never attempt to remove the connector from the transducer.

#### 2- Hand Crank

Turn hand crank on the loader to apply torque.

### 3- Reaction Slide Assembly's

The reaction slide is positioned so that the reaction pins straddle the wrench handle at the handhold position specified on the wrench.

### Types of Loaders

#### **Testing Torque Driver Testing**

An optional torque screwdriver testing kit is available for use in testing or calibrating most torque screwdrivers and "T" handled drivers. In addition to providing perfect driver-transducer alignment, it allows the use of the 600TL crank for precision torque application. Certain torque screwdrivers, "T" handled drivers, electric or pneumatic nut runners, and non-impact power tools must be tested by hand. Double check to be sure that the transducer you choose is capable of handling the maximum torque that you will apply. Hold the tool exactly in line with the transducer drive while testing. Off-axis side loading may compromise the test or calibration of the tool.